

**KENMARE RESOURCES PLC**  
**(company number 37550)**

**PROPOSED MIGRATION OF SHARES PURSUANT  
TO THE MIGRATION OF PARTICIPATING  
SECURITIES ACT 2019**

**NOTICE IS HEREBY GIVEN** pursuant to section 6(4) of the Migration of Participating Securities Act 2019 (the "**Migration Act**") that Kenmare Resources plc (the "**Company**") will shortly issue a circular ("**Circular**") to shareholders containing a notice of an Extraordinary General Meeting of the Company to be held at 4<sup>th</sup> Floor, Styne House, Hatch Street Upper, Dublin 2, D02DY27, Ireland on 21 January 2021 at 2.00 p.m. (the "**EGM**", which term includes any adjournment thereof). The purpose of the EGM is to consider and, if thought fit, approve resolutions for and related to the replacement, in accordance with section 4(1) of the Migration Act, of the CREST System with the Euroclear Bank System for the holding of, and electronic settlement of trading in, the Company's shares ("**Migration**"). The Circular will be available for inspection in electronic form on the Company's website at [www.kenmareresources.com/investors](http://www.kenmareresources.com/investors). Subject to the proposed resolutions being passed at the EGM, and a resolution of the board of directors of the Company (or a committee thereof), the Company intends to consent to Migration on satisfaction of the requirements set out in section 4(1) of the Migration Act.

Dated 21 December 2020  
Deirdre Corcoran, Company Secretary  
Kenmare Resources plc